***Continuing Professional Development Plan (CPD)***

This Continuing Professional Development Plan sets out and identifies learning activities that support the development of technical competencies, professional skills and personal attributes required for Anthony John O’Keefe, the relevant provider to effectively perform and participate in the financial services profession.

CPD Action Plan:

Step 1 : Personal assessment of professional skills.

Step 2 : Set objectives for the Plan.

Step 3 : Develop a CPD Action Plan.

Step 4 : Record and develop progress.

Step 5 : Review Plan and progress on an annual basis.

CPD Categories:

* Technical competencies
* Client care and practice
* Regularity compliance and consumer protection
* Professionalism & Ethics

CPD Approval:

The following organisations have been approved at this time to offer CPD training…

* Financial Planning Association of Australia
* SMSF Association
* Kaplan
* Centrepoint Alliance
* Cufflinks and other approved online providers.

CPD Evidence:

The relevant provider, Anthony John O’Keefe, shall maintain a record of all CPD activity, in the prescribed format.